Financial Planning 101 Seminar On the Road Again

Have you mapped out the road to your financial future?

Financial planning is the process of assessing your financial goals, taking an inventory of your money and other assets you already have to meet those goals, and determining your future needs. To help State employees understand how this process applies to them, MSRP has designed this comprehensive seminar.

Module 1 – Introduction – "How do I overcome the financial roadblocks that are keeping me from achieving my goals?"

Module 2 – Insurance: Risk Management – "Do I have the proper insurance needed to protect myself, my family and my financial investments?"

Module 3 – Investment Basics – "What should I know before I consider investing?"

Module 4 – Understanding Taxes – "How are my earnings and investments affected by taxes?"

Module 5 – Retirement Planning – "Am I saving enough for retirement? What are my options for saving for retirement?"

Module 6 – Estate Planning – "How do I protect my dependents and my assets during incapacitation and death?"

Module 7 –College Planning – "How can I afford to pay for college?"

Seminar Dates

Tuesday, December 6, 2011	*9:00 am – 12:00 pm*	*State Center L-1*	*Modules 1-3*
Wednesday, December 14, 2011	*9:00 am – 12:30 pm*	*State Center L-1*	*Modules 4-7*

Registration Instructions:

If you would like to attend please verify with your supervisor that you may attend and send us your registration information ASAP. Please send the requested information to info@msrp.state.md.us. If you do not have email you may register by calling Barbara Clark at 410-767-8740. Spouses are welcome to attend.

Please Include:

Your name
Your e-mail address
Your daytime phone number
The date you plan to attend (please register for both days if you want to attend the entire program for half day sessions)
What agency you are employed by
How many years you have been employed with the State
If you require any special assistance for a disability

You will receive a confirmation e-mail from our agency within 5 business days. If you do not hear back from us within that time frame, please contact Barbara Clark at (410)767-8740.

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